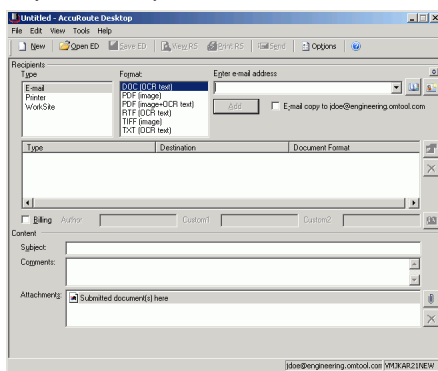


## Sending a message to Autonomy iManage WorkSite using AccuRoute Desktop and the Standard Profile Dialog

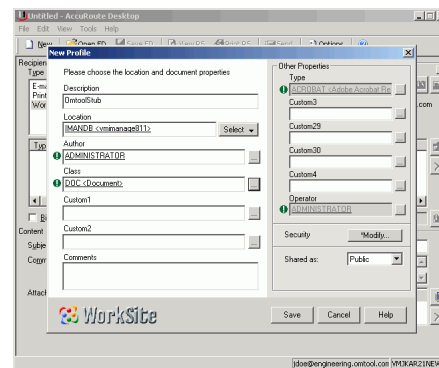
For detailed information on sending messages using AccuRoute Desktop, consult the user guide located at: <http://www.omtool.com/documentation/Accuroute/v22/AccurouteDesktop/AccuRouteDesktopV22UserGuide.pdf>

### To send a message to Autonomy iManage WorkSite using AccuRoute Desktop:

- 1 Start AccuRoute Desktop. Click **START**, go to the Omtool programs group, and select **ACCURROUTE DESKTOP**. Log in if prompted. The application appears on your desktop.



- 4 Enter any required fields.

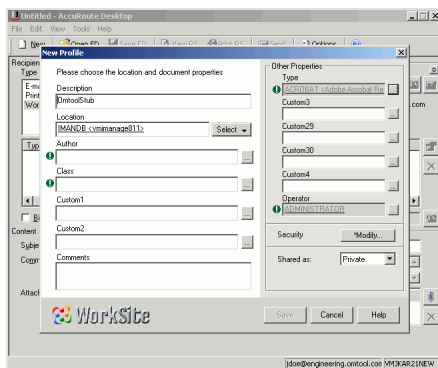
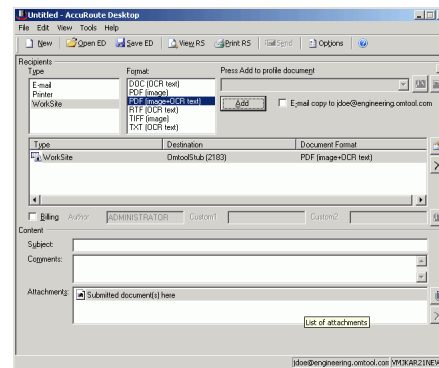


- 5 Complete any optional information if desired and click **SAVE**. An OmtoolStub destination appears in the message.

- 2 Select the destination type **WORKSITE** in the **RECIPIENTS TYPE** list and select a file format for your message in the **FORMAT** list.

For more information on the available file formats, consult the AccuRoute Desktop User Guide.

- 3 Click **ADD**. The New Profile window appears.



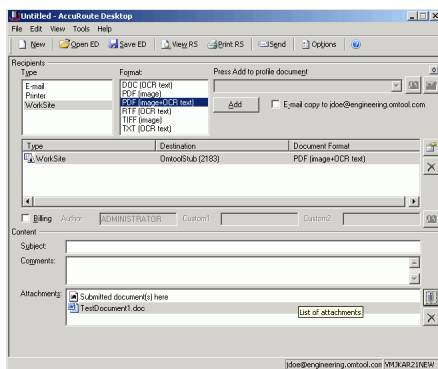
For information on using billing, consult the AccuRoute Desktop User Guide or consult your system administrator.

- 6 Add content to your message.
- Locate the **CONTENT** section at the bottom and type a subject and comments.
  - Add any attachments you want to send with your message. Click the paperclip icon and do one of the following:

include it as the first or last page of the hard copy document. Take the document to a network scanner and scan it using the instructions provided by your network administrator. (Your message can include both electronic and hard copy documents.)

**FILE** - Select this option to attach a file saved from your computer or network share. Go to the file, select it, and click **Open**. The file appears in the attachments list.

**WEB DOCUMENT** - Select this option to attach a web page from the Internet. Type the address of the web document, choose a file name for the attachment, select a file format for this attachment (such as PDF or HTML), and click **OK**.



- 7 Do any of the following:

**Send the message immediately** - Click **SEND** on the toolbar. A message box indicates that your message has been sent to the server. (Your message must have at least one attachment.)

**Save the message as an Embedded Directive** - Click **SAVE ED** on the toolbar, type a title for the Embedded Directive, and click **SAVE**.

**Print a routing sheet that can be scanned with hard copy documents** - Save the message as an Embedded Directive. Then click **PRINT RS** on the toolbar. AccuRoute Desktop creates a routing sheet containing the Embedded Directive and displays it as a PDF file on your desktop. Print the routing sheet and