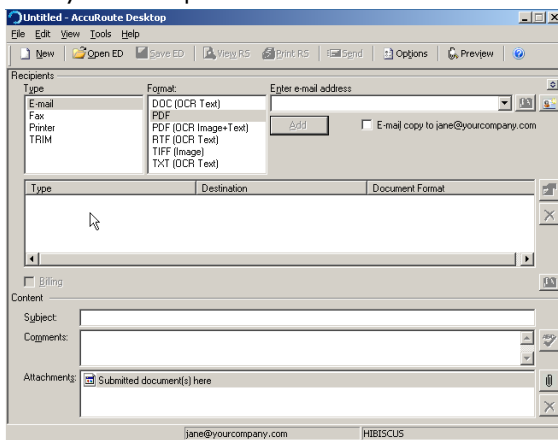


## Sending a message to TRIM Context from AccuRoute Desktop

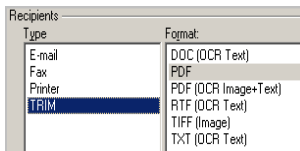
For detailed information on sending messages using AccuRoute Desktop, consult the [AccuRoute Desktop users guide](#).

### To send a message to TRIM Context using AccuRoute Desktop:

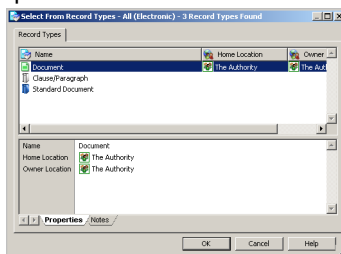
- 1 Start AccuRoute Desktop. Click **START**, go to the Omtool programs group, and select **ACCURROUTE DESKTOP**. Log in if prompted. The application appears on your desktop.
- 4 Select the record type and click **OK**. The **New Record** page opens.
- 5 Enter all required and if you want optional information and click **OK**.



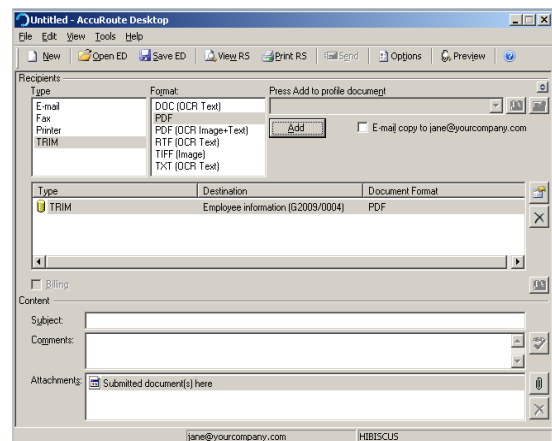
- 2 Select the destination type **TRIM** in the **RECIPIENTS TYPE** list and select a file format for your message in the **FORMAT** list.



- 3 Click **ADD**. The **Select from Record Types** page opens.



The stub document is listed in AccuRoute Desktop.

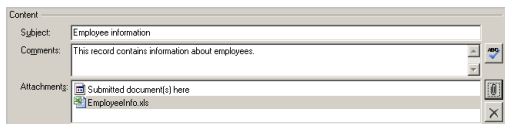


- 6 Add content to your message.
  - a Locate the **CONTENT** section at the bottom and type a subject and comments.
  - b Add any attachments you want to send with your message.
    - ▶ Your message must have at least one attachment.

Click the paperclip icon and choose from:

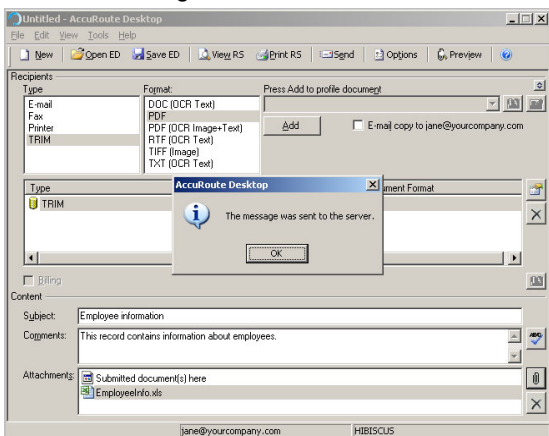
- **FILE** - Select this option to attach a file that is located in your system or in your network share. Browse to the file, select it, and click **OPEN**. The file appears in the attachments list.
- **WEB DOCUMENT** - Select this option to attach a web page from the Internet. Enter the address of the web document, choose a file name for the attachment,

select a file format for this attachment (such as PDF or HTML), and click **OK**.



**7** Send or save the message using one of the following methods:

- **Send the message immediately** - Click **SEND** on the toolbar. A message box indicates that your message has been sent to the server. Click **OK** to close the message.



- **Save the message as an Embedded Directive** - Click **SAVE ED** on the toolbar, type a title for the Embedded Directive, and click **SAVE**.
- **Print a Routing Sheet that can be scanned with hard copy documents** - Save the message as an Embedded Directive. Then click **VIEW RS** on the toolbar.

AccuRoute Desktop creates a Routing Sheet containing the Embedded Directive and displays it as a PDF file on your desktop. Print the Routing Sheet and include it as the first or last page of the hard copy document. Take the document to a network scanner and scan it using the instructions provided by your network administrator. (Your message can include both electronic and hard copy documents.)